

Announcement

Friday, 1 July 2016

Funeral Bonds

Changes to the exempt funeral investments threshold

On 1 July 2016, the exempt funeral investment threshold increased from \$12,250 to \$12,500.

This threshold is indexed on 1 July each year.

The purpose of this announcement is to advise the change to the 'exempt funeral investment threshold' for the following Funeral Bond products:

- FuneralPlan Bond
- Tax Minimiser Funeral Bond
- Lifeplan Funeral Bond
- Australian Unity Investments Capital Guaranteed Funeral Bond
- Australian Unity Investments Capital Secure Funeral Bond

More information

This information is not based upon the financial objectives, situation or needs of any particular investor.

This information is intended only to provide a general update on the investment particulars of these products. Except for the FuneralPlan Bond (please refer to current Disclosure Document) these products are closed to new investors. This information provided here is current at the time of publication only.